
T-FLEX TECHVEST PCB CO., LTD

(3276.TW)

2022 Investor Conference

2022.11.11



宇環科技股份有限公司
T-FLEX TECHVEST PCB CO.,LTD.



Safe Harbor Statement

THT's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tht's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

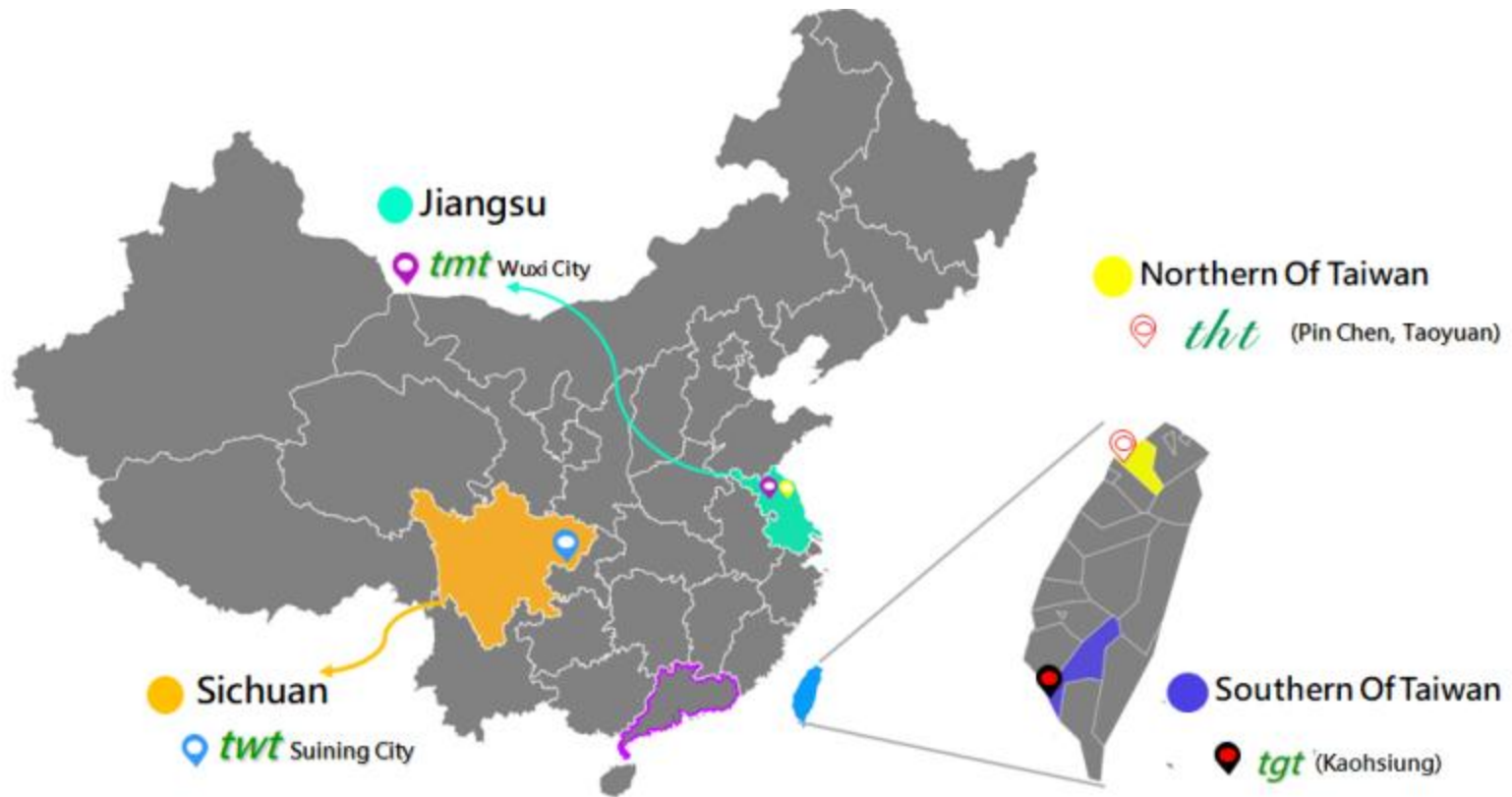
Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



Overview

1. **Established** : Dec. 1999
2. **Capability** : Double side to 10L
3. **Capacity** : 400 K Square Feet Monthly
4. **Product** : TFT LCD 、Automotive 、SSD
5. **Applications and Types of End Products**
Display: TV 、Monitor etc.
Computers and Consumer : SSD etc.
Automotive and Industrial

Facilities Location



Facilities Location



tht
Region : Taiwan/PIN CHEN
Established 1999



tgt
Region : Taiwan/KAO HSIUNG
Established 1970
tht invested in 2016

Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2022Q3		2022Q2		QoQ	2021Q3		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	185,845	100.0%	478,296	100.0%	-61.1%	464,827	100.0%	-60.0%
Gross Profit (Loss)	-7,319	-3.9%	47,608	10.0%	-115.4%	33,783	7.3%	-121.7%
Operating Expenses	12,592	6.8%	24,604	5.1%	-48.8%	26,504	5.7%	-52.5%
Operating Income (Loss)	-19,911	-10.7%	23,004	4.8%	-186.6%	7,279	1.6%	-373.5%
Non-operating income and expenses	16,257	8.8%	10,710	2.2%	51.8%	21,685	4.7%	-25.0%
Income(loss) before income tax	-3,654	-2.0%	33,714	7.1%	-110.8%	28,964	6.2%	-112.6%
Net income(loss)	-3,497	-1.9%	28,295	5.9%	-112.4%	28,964	6.2%	-112.1%
Net profit attributable to Owners of the parent company	3,061	1.7%	19,762	4.1%	-84.5%	25,226	5.4%	-87.9%
EPS-basic (in NT\$)	0.04		0.28		-85.7%	0.36		-88.9%



Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2022(1-9)		2021(1-9)		YoY
	Amount	%	Amount	%	
Net Sales	1,125,317	100.0%	1,183,128	100.0%	-4.9%
Gross Profit (Loss)	91,637	8.1%	60,267	5.1%	52.1%
Operating Expenses	63,513	5.6%	64,797	5.5%	-2.0%
Operating Income (Loss)	28,124	2.5%	-4,530	-0.4%	720.8%
Non-operating income and expenses	48,166	4.3%	61,893	5.2%	-22.2%
Income(loss) before income tax	76,290	6.8%	57,363	4.8%	33.0%
Net income(loss)	66,073	5.9%	57,363	4.8%	15.2%
Net profit attributable to Owners of the parent company	51,803	4.6%	56,701	4.8%	-8.6%
EPS-basic (in NT\$)	0.74		0.81		-8.6%



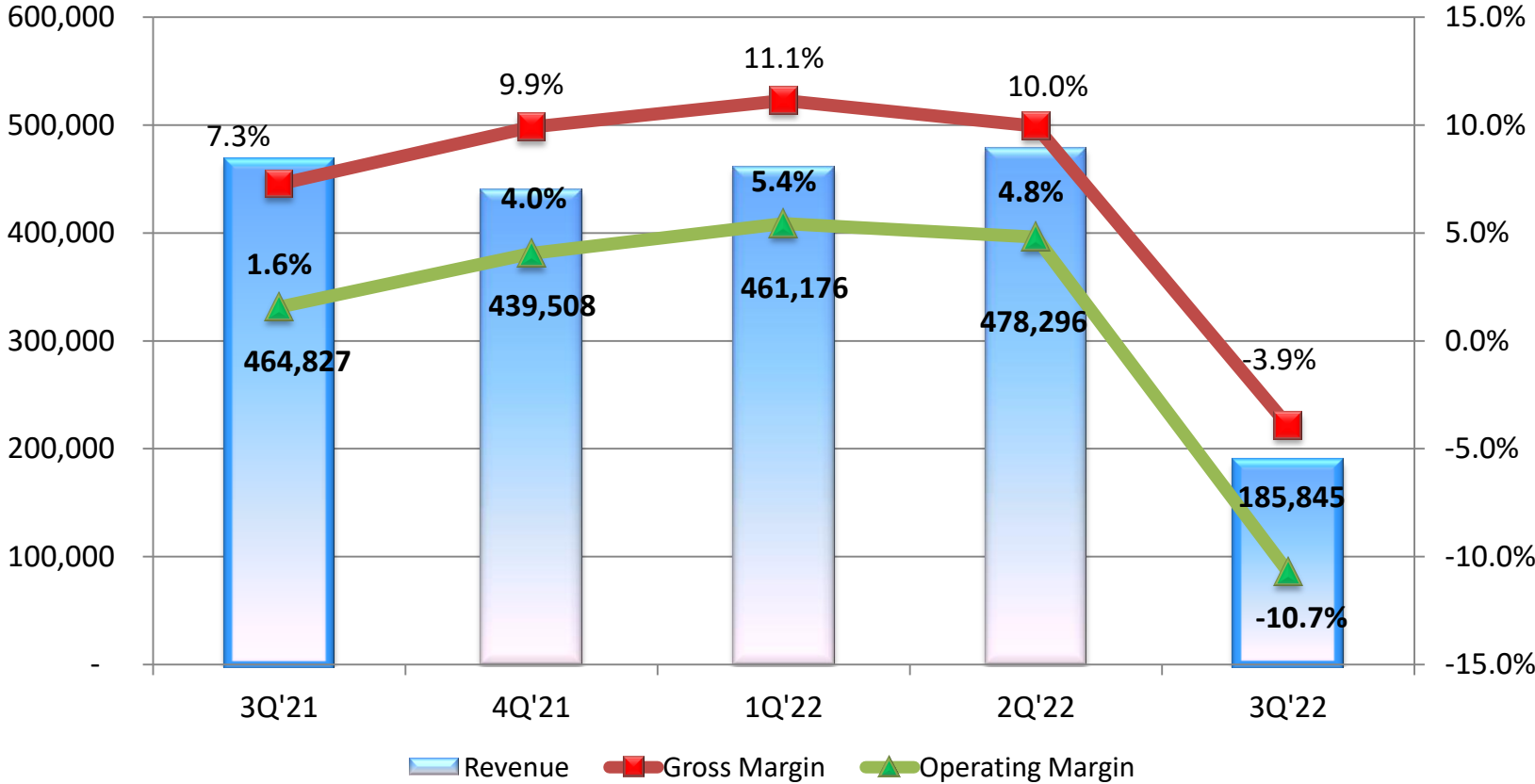
Balance Sheet

Unit : NT\$ thousands

Key accounts	2022/9/30		2021/9/30		2021/12/31	
	Amount	%	Amount	%	Amount	%
Current assets	525,286	31.2%	722,104	37.5%	737,505	38.4%
Inventory	59,162	3.5%	224,890	11.7%	188,000	9.8%
Accounts Receivable	118,287	7.0%	398,626	20.7%	399,146	20.8%
Non-current assets	1,158,767	68.8%	1,204,350	62.5%	1,180,732	61.6%
Total Assets	1,684,053	100.0%	1,926,454	100.0%	1,918,237	100.0%
Current Liabilities	615,756	36.6%	968,633	50.3%	937,481	48.9%
Total Liabilities	741,113	44.0%	1,077,650	55.9%	1,028,135	53.6%
Equity attributable to owners of parent company	788,301	46.8%	717,787	37.3%	749,733	39.1%
Total Equity	942,940	56.0%	848,804	44.1%	890,102	46.4%
Net Asset Value Per share(NTD)	11.31		10.30		10.75	
Current Ratio	85.3%		74.5%		78.7%	
Debts to assets ratio	44.0%		55.9%		53.6%	

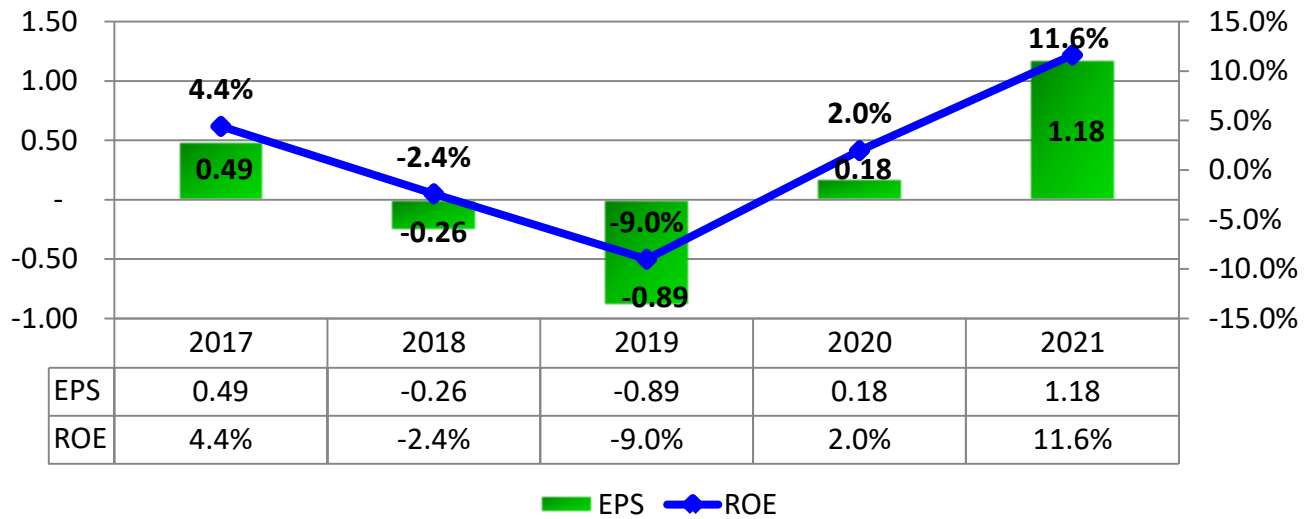
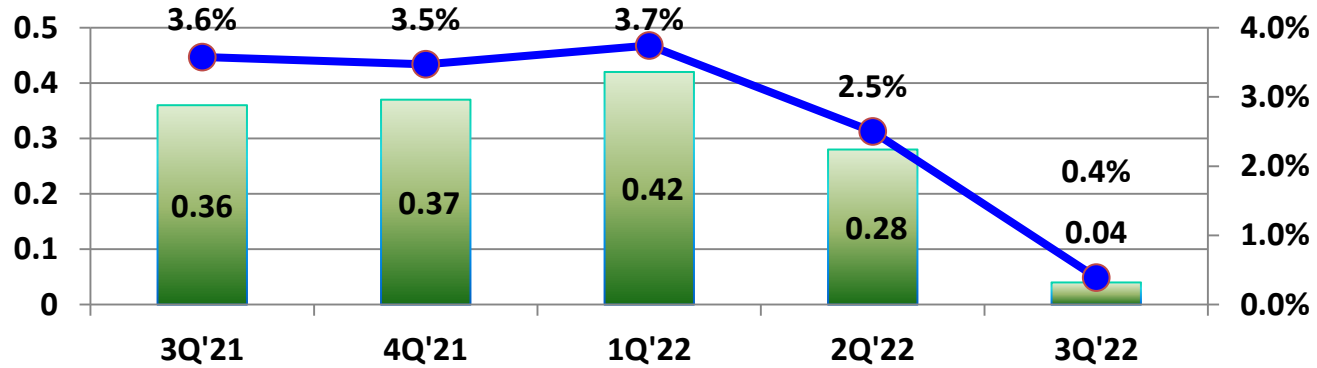
Consolidated Sales & Profit Trend(Quarterly)

Unit : NT\$ thousands



EPS & Return On Equity

Unit:NT\$



Q & A



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