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T-FLEX TECHVEST PCB CO., LTD

(3276.TW)

2023 Investor Conference

2023.09.15



宇環科技股份有限公司  
T-FLEX TECHVEST PCB CO.,LTD.



# Safe Harbor Statement

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THT's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tht's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



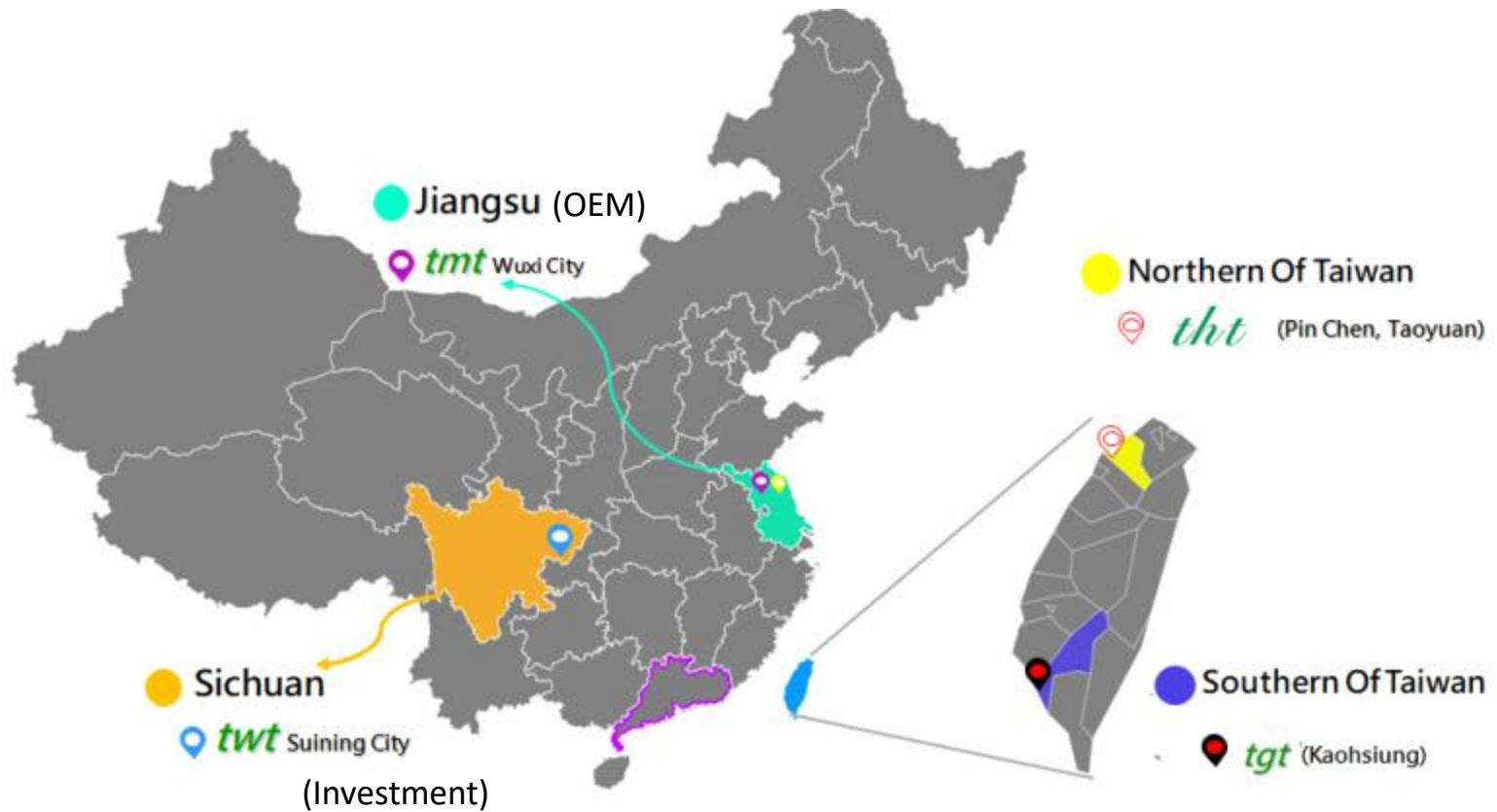
# Overview

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1. **Established** : Dec. 1999
2. **Capability** : Double side to 10L
3. **Capacity** : 400 K Square Feet Monthly
4. **Product** : Automotive board 、 TFT LCD board
5. **Applications and Types of End Products**:  
Automotive  
  
Display: TV 、 Monitor 、 Computer etc.



# Facilities Location



# Facilities Location

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tht  
Region : Taiwan/PIN CHEN  
Established 1999



tgt  
Region : Taiwan/KAO HSIUNG  
Established 1970  
tht invested in 2016

# Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2023Q2		2023Q1		QoQ	2022Q2		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	235,022	100.0%	251,428	100.0%	-6.5%	478,296	100.0%	-50.9%
Gross Profit (Loss)	462	0.2%	4,020	1.6%	-88.5%	47,608	10.0%	-99.0%
Operating Expenses	17,080	7.3%	15,840	6.3%	7.8%	24,604	5.1%	-30.6%
Operating Income (Loss)	-16,618	-7.1%	-11,820	-4.7%	-40.6%	23,004	4.8%	-172.2%
Non-operating income and expenses	20,952	8.9%	11,763	4.7%	78.1%	10,710	2.2%	95.6%
<b>Income(loss) before income tax</b>	4,334	1.8%	-57	0.0%	7703.5%	33,714	7.1%	-87.1%
<b>Net income(loss)</b>	3,253	1.4%	-57	0.0%	5807.0%	28,295	5.9%	-88.5%
<b>Net profit attributable to Owners of the parent company</b>	8,574	3.7%	5,300	2.1%	61.8%	19,762	4.1%	-56.6%
EPS-basic (in NT\$)	0.12		0.08		50.0%	0.28		-57.1%

# Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2023(1-6)		2022(1-6)		YoY
	Amount	%	Amount	%	
Net Sales	486,450	100.0%	939,472	100.0%	-48.2%
Gross Profit (Loss)	4,482	0.9%	98,956	10.5%	-95.5%
Operating Expenses	32,920	6.8%	50,921	5.4%	-35.4%
Operating Income (Loss)	-28,438	-5.8%	48,035	5.1%	-159.2%
Non-operating income and expenses	32,715	6.7%	31,909	3.4%	2.5%
<b>Income(loss) before income tax</b>	4,277	0.9%	79,944	8.5%	-94.7%
<b>Net income(loss)</b>	3,196	0.7%	69,570	7.4%	-95.4%
<b>Net profit attributable to Owners of the parent company</b>	13,874	2.9%	48,742	5.2%	-71.5%
EPS-basic (in NT\$)	0.2		0.70		-71.4%



# Balance Sheet

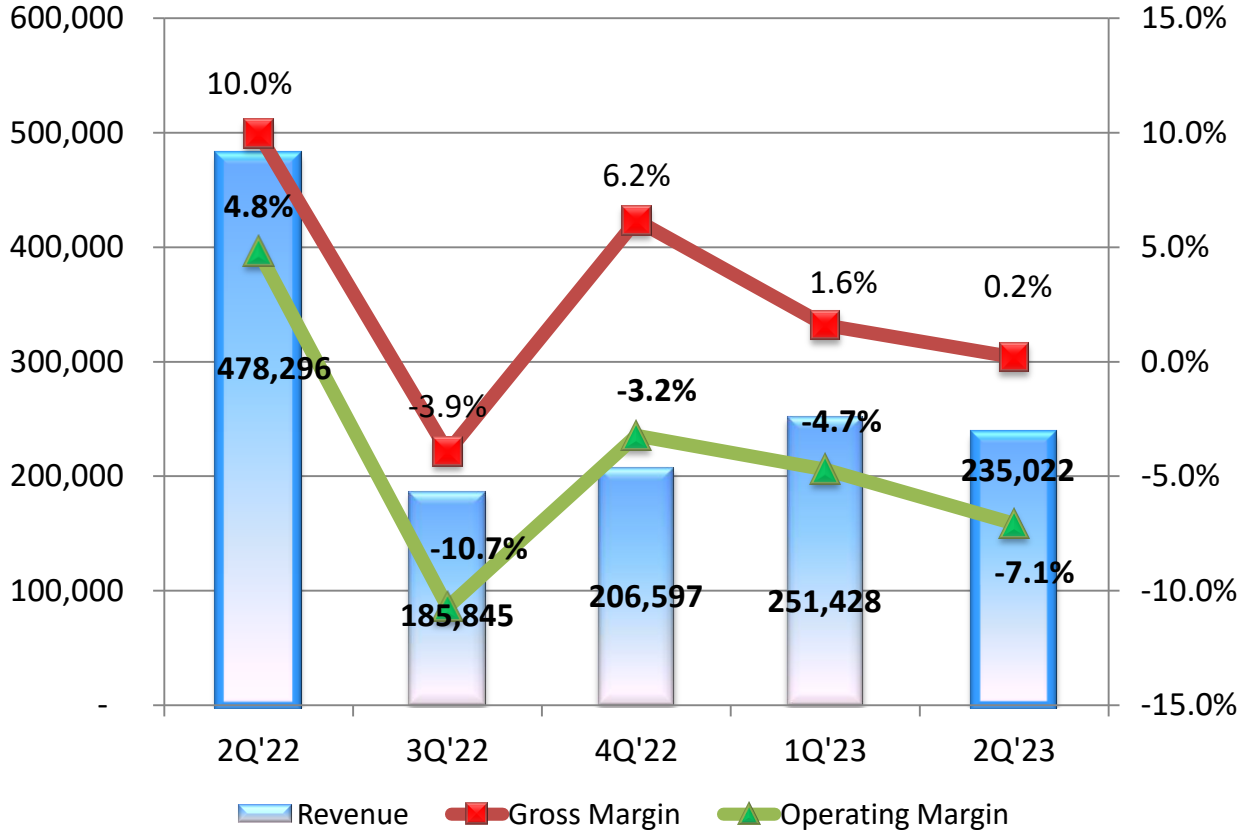
Unit : NT\$ thousands

Key accounts	2023/6/30		2022/6/30		2022/12/31	
	Amount	%	Amount	%	Amount	%
Current assets	470,535	29.8%	672,064	36.9%	508,966	30.8%
Inventory	121,744	7.7%	130,487	7.2%	107,663	6.5%
Accounts Receivable	204,991	13.0%	412,173	22.6%	226,491	13.7%
Non-current assets	1,110,166	70.2%	1,151,377	63.1%	1,143,595	69.2%
<b>Total Assets</b>	<b>1,580,701</b>	<b>100.0%</b>	<b>1,823,441</b>	<b>100.0%</b>	<b>1,652,561</b>	<b>100.0%</b>
Current Liabilities	584,367	37.0%	852,429	46.7%	595,181	36.0%
<b>Total Liabilities</b>	<b>685,556</b>	<b>43.4%</b>	<b>880,972</b>	<b>48.3%</b>	<b>707,965</b>	<b>42.8%</b>
Equity attributable to owners of parent company	752,723	47.6%	781,272	42.8%	791,496	47.9%
<b>Total Equity</b>	<b>895,145</b>	<b>56.6%</b>	<b>942,469</b>	<b>51.7%</b>	<b>944,596</b>	<b>57.2%</b>
<b>Net Asset Value Per share(NTD)</b>	<b>10.8</b>		<b>11.21</b>		<b>11.35</b>	
<b>Current Ratio</b>	<b>80.5%</b>		<b>78.8%</b>		<b>85.5%</b>	
<b>Debts to assets ratio</b>	<b>43.4%</b>		<b>48.3%</b>		<b>42.8%</b>	



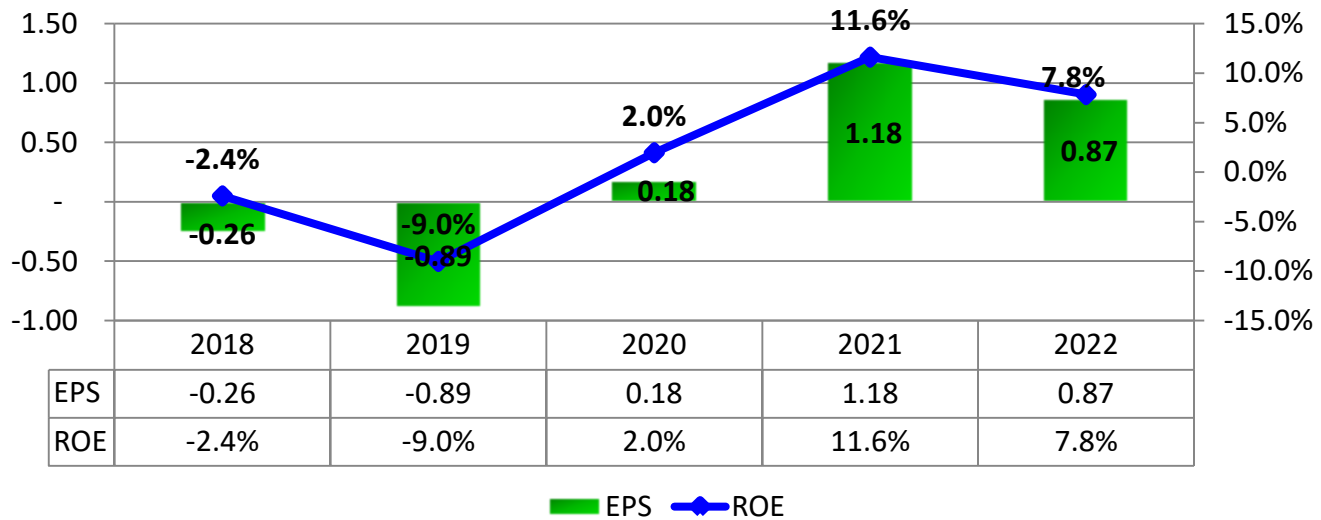
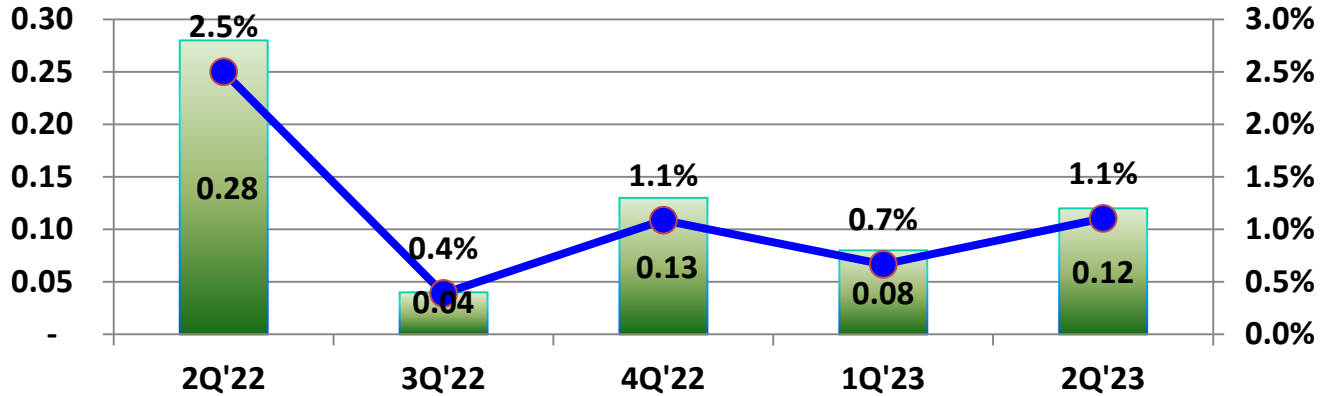
# Consolidated Sales & Profit Trend(Quarterly)

Unit : NT\$ thousands



# EPS & Return On Equity

Unit:NT\$



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# Q & A



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